

## Donation Form for Gifts of Publicly Traded Securities

Thank you for your interest in making a donation of publicly traded securities to the Royal Alexandra Hospital Foundation (RAHF).

When you are ready to donate, follow these **two easy steps**:

1. Complete this form and send a copy to the **Royal Alexandra Hospital Foundation**, Attention: **Yuki Richardson or Iqbal Dhillon**.
2. Instruct your Broker to initiate the transfer of the shares to the Royal Alexandra Hospital Foundation's broker.

### To be completed by Donor:

Donor Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Email: \_\_\_\_\_

I would like this gift to support: ☐ The Hospital's greatest needs

☐ \_\_\_\_\_

(please indicate specific program or area of care)

### Please transfer the following securities as an "in kind" donation:

Delivery Institution Name : \_\_\_\_\_

Name of Broker: \_\_\_\_\_ CUID: \_\_\_\_\_

Client Account: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Name of Securities/ Fund: \_\_\_\_\_ No. of Shares: \_\_\_\_\_

CUSIP/ISIN/SEDOL#: \_\_\_\_\_

Authorization of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

Signature

(day/month/year)

**Recipient Name:** Royal Alexandra Hospital Foundation  
10240 Kingsway NW  
Edmonton AB T5H 3V9  
**Canadian Charitable Registration Number 11912 6217 RR0001**

## Transfer Information:

### TD Waterhouse FINS / CUID and DTC Numbers:

FINS - T007 (Institution Number)

CUID – GIST (CDN) (Broker code)

DTC – 5036 (USD)

Swift Code: TDOMCATTOR

Dealer code – 9265

Dealer code (PIA)- 9834

DSC rep code - 0000

AIC# 7CQP53A

Forward the Original of this form to your Broker or Investment Representative and fax a copy **OR** scan and email a copy to:

### TD Wealth Private Investment Advice Attention:

#### Hannah Chung

Client Service Associate

T: 780-448-8309 | F: 780-448-8962

Hannah.chung@td.com.

#### Sotos Michailides, CFA, PFP

Senior Investment Advisor

T: 780-448-8377 | F: 780-448-8962

sotos.michailides@td.com

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## QUESTIONS?

Please contact: Royal Alexandra Hospital Foundation

#### Iqbal Dhillon, CPA

Director of Finance

idhillon@royalalex.org

780-203-0524

#### Yuki Richardson, MBA, CPA, CGA

VP Finance and CFO

yuki.richardson@albertahealthservices.ca

780-735-4024/780-863-8616

