Royal Alexandra HOSPITAL FOUNDATION

Donation Form for Gifts of Publicly Traded Securities

Thank you for your interest in making a donation of publicly traded securities to the Royal Alexandra Hospital Foundation (RAHF).

When you are ready to donate, follow these **two easy steps:**

1. Complete this form and send a copy to the **RoyalAlexandra Hospital Foundation,** Attention: Jonathan Jaucian jjaucian@royalalex.org phone 780.221.5255
2. Instruct your Broker to initiate the transfer of the shares to the Royal Alexandra Hospital Foundation's broker. **Please advise your investment broker to contact Jonathan Jaucian to obtain the investment account number.**

To be completed by Donor:

Donor Name: _____

Mailing Address: _____

Phone Number: _____ Fax Number: _____

Email: _____

I would like this gift to support: ☐ The Hospital's greatest needs

☐ _____
(please indicate specific program or area of care)

Please transfer the following securities as an "in kind" donation:

Delivery Institution Name : _____

Name of Broker: _____ CUID: _____

Client Account: _____

Address: _____

Phone Number: _____ Fax Number: _____

Name of Securities/ Fund: _____ No. of Shares: _____

CUSIP/ISIN/SEDOL#: _____

Authorization of Donor: _____ Date: _____
Signature (day/month/year)

Recipient Name: Royal Alexandra Hospital Foundation
10240 Kingsway NW
Edmonton AB T5H 3V9
Canadian Charitable Registration Number 11912 6217 RR0001

Transfer Information:

TD Waterhouse FINS / CUID and DTC Numbers:

FINS - T007 (Institution Number)
CUID – GIST (CDN) (Broker code)
DTC – 5036 (USD)
Swift Code: TDOMCATTTOR

Dealer code – 9265
Dealer code (PIA)- 9834
DSC rep code - 0000

Forward the original of this form to your broker or investment representative and fax a copy **OR** scan and email to:

TD Wealth Private Investment Advice
Attention: Sotos Michailides
Email: Sotos.Michailides@td.com
Telephone: 780-448-8377 **Fax:** 780-448-8962

Comparing Cash VS Donations of Securities

If you sell a security, you pay tax on 50% of the capital gain.

However if you donate a gift of securities to the Royal Alexandra Hospital Foundation the **taxable gain is completely eliminated.**

You receive a tax receipt for the full market value of the security based on the trading price on the day the Foundation receives the security.

Jonathan Jaucian, Lead, Accounting
Royal Alexandra Hospital Foundation
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